| 1 | UNIVERSITY OF OREGON COUNTERPROPOSAL (4/18/2024) | | |
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| 2 | UNITED ACADEMICS PROPOSAL (2/1/2024) | | |
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| 4 | Document Key | | |
| 5 6 | UA new UA deletion UO new UO deletion Accepted Deleted Status Quo Restored | | |
| 7 | ARTICLE 22. GRIEVANCE PROCEDURE | | |
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| 9 | Section 1. The objective of this Article is to secure a fair and equitable resolution of grievances | | |
| 10 | at the lowest possible level step of the grievance procedure. The procedures below shall be the | | |
| 11 | sole method for resolving grievances. | | |
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| 13 | Section 2. Definitions: | | |
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| 15 | "Grievance" means an allegation that there has been a violation of a specific term of this | | |
| 16 | Agreement. Grievances include the information stated in Section 6. | | |
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| 18 | "Informal Resolution" means a resolution process that is conducted by the employee and labor | | |
| 19 | relations team (ELR) or ELR's designee that is designed to resolve a grievance through informal | | |
| 20 | processes like facilitated conversations, mediations, or other informal processes that do not | | |
| 21 | include a formal hearing and a written decision issued by the university. Except information that | | |
| 22 | triggers a reporting obligation under UO policy or state or federal law, information shared during | | |
| 23 | an informal resolution process cannot be used by the University, the Union, or the grievant | | |
| 24 | during a formal hearing or at arbitration. | | |
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| 26 | "Grievant" means the member of the bargaining unit who initiates a grievance or the Union when | | |
| 27 | it is the party who initiates a grievance. | | |
| 28 | | | |
| 29 | "Day" means a business calendar day. | | |
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| 31 | Section 3. Process | | |
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| 33 | Grievance Initiation Informal Resolution Process | | |
| 34 25 | a. Initiation of a Grievance | | |
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| 36 | y | | |
| 37 | known, of the act, omission, or condition which that is the basis of the grievance, | | |
| 38 | or within 60 a documented concluding an attempt at an informal resolution of the | | |
| 39 | conflict, the grievant shall submit a grievance, as defined in Section 6, to the ELR | | |
| 40 | grievance email address, grievances@uoregon.edu. Grievances alleging | | |
| 41 42 | discrimination, including discriminatory harassment, should be filed within 365 | | |
| 42 42 | days of the date the grievant knew or reasonably should have known, of the act, omission, or condition which that is the basis of the grievances. | | |
| 43 44 | ii. In addition to the grievance requirements provided for in Section 6, the grievance | | |
| 44 45 | should include a statement describing whether the grievant believes the informal | | |
| 45 46 | resolution process would be effective. | | |
| 40 47 | resolution process would be encenve. | | |
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| 48 | Inform | nal Res | olution Process |
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| 49 | 1 | р [.] | |
| 50 | b. | Reviev | |
| 51 | | i. | Within 10 14 days of receiving the grievance, ELR shall schedule separate |
| 52 | | | mandatory meetings with: (1) the grievant and the grievant's union representative $1/2$ $1/2$ |
| 53 | | | (if desired by the grievant); and (2) the grievant's supervisor and/or other parties |
| 54 | | | named in the grievance who have substantial information regarding the |
| 55 | | | underlying facts. At these meetings, ELR and the grievant and the relevant |
| 56 | | | administrator will discuss whether and how an informal resolution would be an |
| 57 | | | effective way to resolve the matter. and ELR will also make it clear to all parties |
| 58 | | | that retaliation for participation in the informal and formal grievance is prohibited. |
| 59 | | | Following these meetings, one of the following will happen: |
| 60 | | | [List formatting inserted and rearranged for clarity.] |
| 61 62 | | | (a) ii. If ELR and the grievant may agree that the dispute may be resolved |
| 62 62 | | | using an informal resolution process. In this case, ELR shall schedule and |
| 63 | | | conduct an informal resolution process. This process will be complete within $60 \frac{35}{40}$ days of the filing of the grievance. iv. At the conclusion of an |
| 64 65 | | | informal resolution dispute process, ELR will send a letter to the grievant |
| 66 | | | stating the informal resolution process has concluded. |
| 67 | | | (b) <u>iii. If</u> -ELR and the grievant may determine that an informal resolution will |
| 68 | | | not be successful or if the grievant may does not agree to participate in an |
| 69 | | | informal resolution process. In this case, a formal hearing, as described in |
| 70 | | | Section 3.c, will be scheduled. The formal hearing will be held within 15 |
| 71 | | | 21 days of the date that ELR sends out a statement to the parties |
| 72 | | | explaining that informal resolution process will not be used in the matter. |
| 73 | | | (c) ELR may determine the informal process will not be successful and will |
| 74 | | | provide an explanation of the situation to the faculty member and dismiss |
| 75 | | | the grievance, concluding the informal process. The grievant will be |
| 76 | | | informed of their right to submit the grievance for a formal hearing |
| 77 | | | (Section 3.c.), which they may do after a 14-day cooling off period. |
| 78 | | ii. | At any point after the informal resolution dispute process has been initiated, the |
| 79 | | | grievant can send ELR an email at grievances@uoregon.edu stating that the |
| 80 | | | grievant no longer wishes to participate in the process. In response, ELR will send |
| 81 | | | out a letter to the parties stating the informal resolution process has concluded. |
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| 83 | Forma | al <mark>Resol</mark> | ution Process Hearing |
| 84 | | | Ŭ |
| 85 | с. | Hearin | g |
| 86 | | i. | Grievance timeline: If within 21 days of receiving the letter from ELR explaining |
| 87 | | | that the informal resolution process has concluded and the grievant is not satisfied |
| 88 | | | with the outcome at the conclusion of the informal resolution process, or the |
| 89 | | | informal process is bypassed by mutual agreement, the grievant may present the |
| 90 | | | grievance to ELR in an email at grievances@uoregon.edu to be heard by the |
| 91 | | | Provost's Office within 21-14 days of receiving the letter from ELR explaining |
| 92 | | | that the informal resolution process has concluded. |
| 93 | | ii. | Hearing timeline: A formal hearing with the Provost or Provost's Office |

| 94 | | Designee, will be scheduled within $\frac{15}{21}$ days of receipt of the grievance | |
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| 95 | | described in section c (i). | |
| 96 | | iii. At or before the grievance hearing, the grievant is allowed to submit a number of | |
| 97 | | relevant questions to the Provost or the Provost's Office Designee. The grievant | |
| 98 | | will limit these questions to those that do not place an undue hardship on the | |
| 99 | | university to respond to, and generally should be no more than 15 questions. The | |
| | | | |
| 100 | | Provost's Office will respond to the questions within $\frac{15}{21}$ days. This section | |
| 101 | | does not limit the Union's right to make information requests under PECBA, nor | |
| 102 | | the confidentiality rights afforded to employees and students under UO policy and | |
| 103 | | state and federal law. | |
| 104 | | iv. The Provost's Office will send a decision in writing to the grievant within 30 24 | |
| 105 | | days of the hearing. If questions are presented at the hearing by the union, the | |
| 106 | | decision deadline will be extended to $60 45$ days from the date of the hearing. | |
| 107 | | Disputes against the Provost may be filed with the President in lieu of the Provost. | |
| 108 | | If the grievant is not represented in the grievance by the Union, a copy of the | |
| 109 | | decision will be sent to the Union forthwith. | |
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| 111 | Grie | vances Alleging Prohibited Discrimination | |
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| 113 | d. | If the grievance alleges prohibited discrimination or retaliation for filing a claim of | |
| 114 | | prohibited discrimination, ELR will send the grievance to the Office of Investigations and | |
| 115 | | Civil Rights Compliance (OICRC). OICRC will send a letter acknowledging the | |
| 116 | | grievance (acknowledgment letter) and assigning an investigator to conduct an initial | |
| 117 | | assessment of the grievance, which will include a meeting with the grievant and, if the | |
| 118 | | grievant wants, their union representative. | |
| 119 | | Silevant wants, then allow representative. | |
| 120 | | i. If OICRC decides that the grievance is within their jurisdiction and should be | |
| 120 | | formally investigated, the grievance will remain with OICRC and it will issue a | |
| 121 | | | |
| | | Notice of Investigation to all parties (the grievant, employee and labor relations, and the respondent alloged had actor) OICPC determines whether the grievance | |
| 123 | | and the respondent alleged bad actor). OICRC determines whether the grievance | |
| 124 | | is in its jurisdiction by assessing whether if all the facts are true, there is a | |
| 125 | | violation of UO's prohibited discrimination policies. | |
| 126 | | ii. If OICRC decides that the grievance is not within their jurisdiction or is otherwise | |
| 127 | | insufficient for formal investigation, the grievance as it relates to discrimination | |
| 128 | | will be denied and the remaining grievance will be returned to ELR to determine | |
| 129 | | whether a violation of the CBA or University policies has occurred and the | |
| 130 | | appropriate process for the grievance. | |
| 131 | | iii. The grievant and OICRC can also mutually agree that the grievance will go | |
| 132 | | through the informal process set forth above. If the informal process is not | |
| 133 | | successful, the grievance will come to OICRC for final disposition. | |
| 134 | | | |
| 135 | e. | OICRC's process must provide the union and the grievant with at least the rights they | |
| 136 | | would have otherwise received through the grievance process articulated in this Article, | |
| 137 | | which means that the grievant can ask at least 15 questions that are relevant, can meet | |
| 138 | | with the OICRC investigator and during the initial meeting described above, the union | |
| 139 | | will be allowed to participate to the extent they could participate during a grievance | |
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| 140 | | hearing. |
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| 142 | f. | OICRC's process shall be concluded within 90 60-days of the date that OICRC sends the |
| 143 | | Notice of Investigation. For good cause, OICRC's investigation timeline can be extended |
| 144 | | by mutual agreement of the parties. |
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| 146 | g. | OICRC's decision may be appealed through Article 23. |
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| 148 | h. | If the grievance alleges prohibited discrimination as one of many grievance allegations, |
| 149 | | the grievance will be bifurcated and the parts alleging prohibited discrimination will |
| 150 | | follow the process set forth above. The remaining grievance allegations will follow the |
| 151 | | normal informal resolution/hearing process. If a remedy offered through the normal |
| 152 | | grievance process would irreparably harm the grievant, the grievance process may be |
| 153 | | stayed pending the OICRC investigation. The parties can also stay the grievance process |
| 154 | | through mutual agreement. |
| 155 | | unough mutual agreement. |
| 155 | Socti | ion 4. If the Union is the grievant, the grievance can be filed no later than 4560 days |
| 150 | | wing the date on which the bargaining unit faculty member whose rights under this |
| 157 | | ement were allegedly violated knew or reasonably should have known of the act, event, or |
| | | |
| 159 | cond | ition which is the basis of the grievance. |
| 160 | Castic | The Conversion of the Conversi |
| 161 | Secu | on 5. General Provisions. |
| 162 | | |
| 163 | a. | A grievant may represent themselves at any step in the grievance process or may elect to |
| 164 | | be accompanied or represented by a Union representative. If the Union does not represent |
| 165 | | the grievant, the resolution of the grievance shall not be inconsistent with the terms of |
| 166 | | this Agreement. |
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| 168 | b. | The grievant and the University may agree to modify the time limits-in any step of the |
| 169 | | grievance procedure. At formal steps In a formal grievance process, agreements to |
| 170 | | modify time limits shall be in writing. Requests for extensions of time will not be |
| 171 | | unreasonably denied. |
| 172 | | |
| 173 | c. | |
| 174 | | grievance within the time limit, including any extension thereof, shall be deemed a denial |
| 175 | | of the grievance. The grievant's failure at any step of this procedure to appeal to the next |
| 176 | | step within the time limit, including any extension thereof, shall be considered acceptance |
| 177 | | by the grievant of the decision rendered at the previous step but will not constitute a past |
| 178 | | practice or any precedent in the disposition of other cases. |
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| 180 | d. | A grievant may withdraw a grievance at any time. |
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| 182 | e. | All facts relevant to a grievance shall be presented by the parties with the objective |
| 183 | | expressed in Section 1 of this Article. |
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| 185 | f. | Grievances alleging prohibited discrimination must be filed within 180 days following |
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| 186 | | the date on which the grievant knew or reasonably should have known of the act, | |
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| 187 | | omission, or condition which is the basis of the grievance. | |
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| 189 | g. | Grievances alleging discriminatory harassment must be filed within 365 days following | |
| 190 | | the date on which the grievant knew or reasonably should have known of the act, | |
| 191 | | omission, or condition which is the basis of the grievance. | |
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| 193 | Section 6. Written grievances must include at least: | | |
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| 195 | a. | A statement describing the nature of the grievance, the approximate date of the events | |
| 196 | | giving rise to the grievance, and the names of identifiable persons involved; | |
| 197 | | | |
| 198 | b. | The provision of this Agreement that the grievant believes to have been violated and a | |
| 199 | | description of how it was violated; and | |
| 200 | | | |
| 201 | c. | The relief sought. | |
| 202 | | | |
| 203 | Section | n 7. A grievance may not be filed for an act, omission or condition related to provisions | |
| 204 | newly | defined in this Agreement that which occurred prior to the effective date of this | |
| 205 | Agreen | nent. | |